

# KWAG Mid-January E-mail Update

Good Morning! We hope the New Year is treating you as well as the financial markets have over the last five years! Fortunately, we're off to another good start in 2014, with all of the stock market indexes flirting with all-time highs.

## **Client Appreciation Dinners: A Reminder**

**Ocean Isle, NC** | Monday, January 27th | Sea Trails Convention Center | 6-8 PM

**Greenville, NC** | Tuesday, January 28th | Brook Valley Country Club | 6-8 PM

**Asheville, NC** | Thursday, January 30th | Country Club of Asheville | 6-8 PM

As you all know, we have our client appreciation dinners next week. At this point, you should have received an invite in the mail. If you have NOT responded, please do so. In addition, please feel free to bring (and sign up) a guest. As a reminder, the dates are above! To reserve your seat, please call our headquarters office at 877-366-5623 or email Kristen Below at [kbelow@thekielygroup.com](mailto:kbelow@thekielygroup.com). Again, we encourage you to bring a friend, relative or anyone else who you think would benefit from our educational message.

## **Our Newsletters and Year-End Statements**

Last Friday, (January 17<sup>th</sup>), our newsletters and statements were sent out. When you receive your package, please take the time to read the entire newsletter, so you know where we stand on our global markets and the economy. Much has changed to the global economy over the last few years, and most of those changes have been positive. However, we think it's important that you understand where our firm stands on the global economy - and - we want you to understand what we believe are the major challenges confronting our portfolios as we go forward.

The good news is, the U.S. economy is growing (albeit slowly) and the economy is pointed in the right direction. In addition, the global economy is growing at a

much faster rate and is showing no signs of slowing down anytime soon. The bad news is, we still have some structural issues to work through at home in the U.S., which means we will be growing at a lackluster rate for quite some time. We have had one heck of a run in the financial markets over the past five years and we believe this will continue. However, there will be some bumps in the road and a number of challenges, so we believe the ride will be bumpier than it's been lately. **Our newsletter covers all of these issues and more.**

### **In Closing**

As usual, if you have any questions about this update, our newsletter, your statements or our managers, please feel free to contact us or e-mail us at any time. The recent referrals are much appreciated, and as always we remain 100% committed to your financial well-being.

- **Joe and The Gang at KWAG**

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